



# Exato Technologies Limited

(Formerly Known as Exato Technologies Private Limited)

CERTIFIED TRUE COPY OF EXTRACT OF RESOLUTION PASSED AT "05<sup>TH</sup> OF 2025-26" MEETING OF THE BOARD OF DIRECTORS OF EXATO TECHNOLOGIES LIMITED (FORMERLY KNOWN AS EXATO TECHNOLOGIES PRIVATE LIMITED) HELD AT REGISTERED OFFICE OF THE COMPANY SITUATED AT A-33, 02<sup>ND</sup> FLOOR, SECTOR-2, NOIDA, GAUTAM BUDDHA NAGAR, UTTAR PRADESH, INDIA, 201301 ON SATURDAY, THE 27<sup>TH</sup> DAY OF SEPTEMBER, 2025 AT 05:00 P.M.

## APPROVAL AND ADOPTION OF DRAFT RED HERRING PROSPECTUS IN RELATION TO THE INITIAL PUBLIC OFFER:

"RESOLVED THAT, in furtherance of the resolution passed by the board of directors of the Company (the "Board") on 21.08.2025, subsequent resolution passed by shareholders of the Company at the Annual General Meeting held on 25.08.2025, upon recommendation made by Audit Committee of the Company in its meeting held on 27.09.2025 and subject to applicable laws, the draft of the draft red herring prospectus (the "DRHP"), in respect of the initial public offering of equity shares of face value of ₹ 10 each of the Company (the "Equity Shares") consisting of a fresh issue of upto 24,50,000 Equity Shares and offer for sale of upto 4,00,000 Equity Shares by Mr. Appuorv K Sinha (the "Promoter Selling Shareholder") (the "Offer"), at such price as may be determined in accordance with the book building process under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and as agreed to by the Company and the Promoter Selling Shareholder in consultation with the book running lead manager to the Offer (the "BRLM"), as provided to, and tabled before the Board, containing the requisite information as prescribed by applicable laws and regulations, subject to it being duly signed by the Directors, the Chief Financial Officer, the Company Secretary and the Promoter Selling Shareholder (or their duly authorized representative), be and is hereby approved for filing with BSE Limited and such other authorities or persons as may be required."

"RESOLVED FURTHER THAT the DRHP is hereby recommended for signing by each of the Directors of the Company, the Chief Financial Officer of the Company, the Company Secretary and the Promoter Selling Shareholder and each such person be and is hereby authorized to sign the declaration page of the DRHP for and on behalf of the Company and file the same with the SEBI for their observations and with the Stock Exchanges for listing purposes."

**“RESOLVED FURTHER THAT** Mr. Appuorv K Sinha (DIN: 07918398), Chairman and Managing Director of the Company be and is hereby authorised to make corrections or modifications, if any, and to finalise the DRHP for purposes of filing with the Stock Exchange and such other authorities as may be required, issue such certificates and confirmations as may be required and do all acts, deeds, matters and things and undertake such other necessary steps to implement the above resolution, including without limitation, to settle any questions, difficulties or doubts that may arise in relation thereto.”

For and on behalf of Board of Directors  
M/s Exato Technologies Limited

  
(Geeta Jain)  
Company Secretary

Date: 06.10.2025

Place: Noida